

Bexar County Small Business COVID19 Grant Relief Document Checklist:

Number	Item	Description	Gathered/Ready
1	Business Entity Formation Document	Document from Bexar County and/or Secretary of State with date of formation (August 1, 2019)	
2	Business Tax Return 2018 or 2019 for self-employed Schedule C Form 1099	2018 Tax Return Completed or 2019 Tax Return Completed/Stated	
3	Business Bank Statements	January- April Business Bank Statements	
4a	Employers: List of Employees from Payroll System 2019	Payroll System Generated	
4b	2019 Quarter 1-4 IRS 941 form	Submitted 941	
5a	List of Employees from Payroll System 2020	Payroll System Generated	
5b	2020 Quarter 1 IRS 941 form	Submitted 941	
6	Current State or Federal Identification	Current State or Federal ID, not expired (February 2020)	
7	Proof of business address	Billing verifying business address	
8	Business Bank ACH Routing Information	LiftFund provides fund after grant agreement is signed by applicant within 5 business days	

For Business Entity Information for DBA use:

Partners can look up DBA here https://bexar.tx.publicsearch.us/. It's free and no account needed to look up records, however, you can't download the files without an account. If not going to use account, screen shots are okay.

For Business Entity Information for Secretary of State:

Partners can check if an LLC or corporation is registered and in good standing through the comptroller's office. The site is: https://mycpa.cpa.state.tx.us/coa/. No account needed and no fees, however, this is not sufficient proof of business registration for the purpose of the app.

Sign up for an account with Secretary of State here: https://direct.sos.state.tx.us/acct/acct-login.asp

Once you have an account, it costs \$1/pull. If you mistype a business name in the search, that costs a \$1 and then you have to pay again when you do the corrected search, so pay close attention when typing in the business name.

IN addition to the account creation, a person can create a temporary log in for one time look-ups https://direct.sos.state.tx.us/acct/acct-templogin.asp. Partners can send clients a link to do it on their own.